## IMPORTANT NOTICE TO ALL CFRS RETIREES/BENEFICIARIES WHO RECEIVE SERVICE-CONNECTED DISABILITY RETIREMENT ("SCDR") BENEFITS AND APPLICANTS FOR SCDR FROM CFRS

The City of Fresno Retirement System ("CFRS") has completed the first phase of its internal audit of its tax reporting of service-connected disability retirement benefits, and 1099s for tax year 2020 were issued as scheduled in Jan 2021.

We have since gathered data for tax years 2017, 2018 and 2019.

The Boards together with its tax counsel will be discussing CFRS' approach to 2017-2019 tax years at the April 27, 2021 Joint Meeting of the Retirement Boards scheduled at 1:00 PM.

You are welcome to join the Zoom meeting.

Join Zoom Meeting https://zoom.us/j/5534799892?pwd=bEh2S0xCSFFhaVczcFNVOWRUUEw0QT09 Meeting ID: 553 479 9892 Passcode: 553020

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The above link to the Agenda for this meeting may be accessed as early as Thursday, April 22, 2021 by visiting the Systems website at <u>www.cfrs-ca.org</u>. Or you may certainly contact our office at (559) 621-7080, 8:00 am - 5:00 pm, Monday through Friday for assistance.

We apologize that this information may create some difficulty or uncertainty. Certainly, we hope you understand that we are required by law to properly report all benefits in accordance with the requirements of applicable tax law.

Thank you.